

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90116 (CML)
)
) (Jointly Administered)
)

NOTICE OF ENTRY INTO RESTRUCTURING SUPPORT AGREEMENT

On January 16, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) entered into a restructuring support agreement with Amazon.com Services LLC and certain holders of the Debtors’ prepetition funded debt.² A copy of the restructuring support agreement is attached hereto as **Exhibit A**.

[Remainder of page intentionally left blank]

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

² Prior to entering into the restructuring support agreement, the Debtors terminated the Cooperation Agreement [Docket No. 1342-1] pursuant to its terms.

January 17, 2024

Respectfully submitted,

/s/ John F. Higgins

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Certificate of Service

I certify that, on January 17, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins